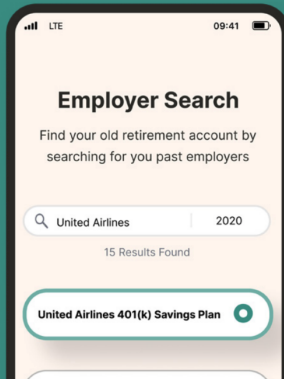


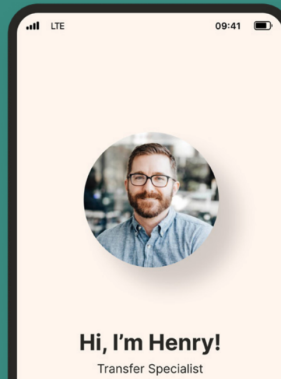
Easiest way to consolidate old retirement accounts

Manifest is the first and only plan-to-plan rollover tool. We reduce the account transfer process from 8 hours to 7 minutes.

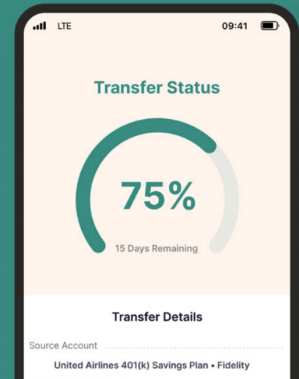
Locate old accounts



Direct rollovers



Track transfers



Supercharge your retirement plan



88% of employees rank saving for retirement as their #1 financial stressor.

Manifest can increase account balances by \$13,450.

Unlocking account consolidation helps employers to:



Attract and retain talent

Provide a competitive benefit to your valued team



Grow engagement with your 401(k)

Increase participation and contribution rates



Streamline onboarding

Target employees when they need help the most



Support benefits decisions

Never answer a retirement question again!

Launch with Manifest in less than an hour

Employers control rollout. Manifest requires **zero integrations, costs, or long term contracts.**

Email employers@usemanifest.com for a custom demo!

Frequently Asked Questions

Manifest is the first and only plan-to-plan rollover tool. Participants can initiate a transfer in less than 10 minutes.

How does Manifest help my employees?

Transfers are hard. By reducing friction in this process, Manifest reduces cash out risk and unnecessary fees. We also increase engagement with a retirement benefit, leading to higher contribution rates. These factors and more help our users maximize their retirement outcomes.

How does Manifest help employers?

Manifest partners with employers to gain access to accounts to consolidate. By growing active employee assets and decreasing the costs of inactive accounts, our clients optimize their retirement benefit and have been able to negotiate up to a 20% reduction in plan costs.

Who can Manifest work with?

Manifest can work with any employer that offers a defined contribution (DC) retirement benefit, such as a 401(k), 403(b), 457, or TSP plan. If you're unsure if we can help, let's talk!

How do our employees access Manifest?

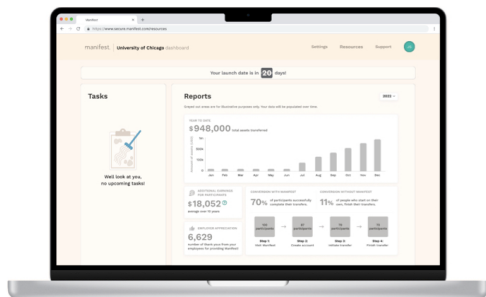
Once you make Manifest available to your team, we're accessible through just a custom URL! Our team can assist with the creation of 9 separate modules of distribution. Email, benefits portal, SMS - we're only limited by our imagination.

How does Manifest ensure data security?

We're committed to security and compliance at the highest level. We use industry-standard authentication practices and the same encryption processes as financial institutions.

How long does it take to launch Manifest with my company?

In just one 30-minute meeting, we can onboard your company to our online portal. That unlocks access to our employer dashboard, which tracks our impact on your benefit and on your participants in real time!



\$13,450
On average growth in
account balances

54%
Reduction of cash outs

INCREASE CONTRIBUTIONS BY

3.3x
age

2.5x
income

+41%
gender

+32%
race

manifest.

Current Manual
Process



Average 30-day process



Average 60-day process



10 to 30 minutes of user effort



7 to 10 hours of user effort



We handle the paperwork



Pen, paper, and fax machines



We run 25+ checks for a
seamless transfer



Resolve tax implications &
risks of your own



Zero integrations



Accessible through any device



No cost to employers or participants

I'm sold! How do we sign up?

Email employers@usemanifest.com for a custom demo! Our team can't wait to help your participants maximize their retirement outcomes.